



Instructions on Stock and Securities Donation

Every dollar you invest in a SMART Scholar brings an additional \$5 towards that scholar's support

Donations of Securities

- Securities may be wired to:
Banc of America Securities LLC
Bank of America Merrill Lynch
9 West 57th Street
New York, NY 10019
Account Contact: John Bryant (JB) 646-855-8914

Account Name: Schools, Mentoring and Resource Team
Account Number: 6ZJ-10528
DTC Number: #5198
- Please include with the wire the following information:
 - Name of the Delivering Firm
 - Contact Person and Contact Number of the Delivering Firm
 - DTC Number of the Delivering Firm
 - Name of the stock and the number of shares to be transferred
- Please contact Nonoko Sato at SMART (phone 415.865.5400; or email nonoko@thesmartprogram.org), to provide the following:
 - Name of the Delivering Firm
 - Contact Person and Contact Number of the Delivering Firm
 - DTC Number of the Delivering Firm
 - Name of the stock and the number of shares to be transferred

Please Note: SMART will confirm with the donor when the transfer is completed. It is the operational practice of SMART that shares of stock are sold immediately upon delivery to our Banc of America Securities LLC account. The value of the shares at this time is reflected as your donation to SMART.